

Open Banking business customer – Nominated Representative authority

Step 1: Complete the form and sign
Step 2: Return to **Newcastle Permanent Reply Paid 5001 HUNTER REGION MAIL CENTRE 2310**, or email to support@newcastlepermanent.com.au or return to any Newcastle Permanent branch.

Date / /

Section 1 – Business details

Business customer number

Business name

Section 2 – Instructions

Add Nominated Representative/s

As an account owner with signing authority for the above business I give authority for the person/s nominated in section 3 to be added as an Open Banking Nominated Representative for the business. I acknowledge that this authority will apply to all opened and closed accounts held by the business and not any specific account/s.

Revoke Nominated Representative/s effective from / /

Section 3 – Nominated Representative information

Customer 1

Customer number

Personal Information Record (PIR) completed

Given name(s)

Last name

Mobile phone number

Email address

Customer is registered for Internet Banking (mandatory)

Customer 2

Customer number

Personal Information Record (PIR) completed

Given name(s)

Last name

Mobile phone number

Email address

Customer is registered for Internet Banking (mandatory)

Section 4 – Account Proprietor/Directors' declaration

As a business proprietor/director you:

- Confirm that the customer/s in Section 3 be authorised to set up and manage Open Banking data sharing arrangements for the business on any of the eligible open and closed accounts held by the business, regardless of whether they are otherwise a signatory or authorised user on the account.
- Confirm that you are authorised to sign this on behalf of the business.
- Confirm that the authority will continue until you revoke the Nominated Representative's authority, which you can do at any time by completing and submitting a new Open Banking business customer Nominated Representative authority form.
- If revoking a Nominated Representative, acknowledge that any data sharing arrangements they have set up will continue, until they expire or you ask us to stop them.
- Have carefully completed this form, having considered the notes set out in the various sections.
- Have read and agree to the Privacy Consent & Notification, available at newcastlepermanent.com.au/privacy-policy/privacy-declaration or by calling 13 19 87 or visiting a branch.

Full legal name

Signature _____

Customer number

Date / /

Full legal name

Signature _____

Customer number

Date / /

Full legal name

Signature _____

Customer number

Date / /

Section 5: Office Use Only

Adding a Nominated Representative

- All signatures verified
- Check Nominated Representative/s are aged 18 or over
- Form to be signed by business proprietors/directors
- Nominated Representative linked to Member Profile on Production Online
- IB Access is required for Open Banking. User access set up in Bank Admin
- Wrap on Production Online
- Personal Information Record form completed
- Confirm with signatories that any existing third-party users are still current

Revoking a Nominated Representative

- All signatures verified
- Form to be signed by business proprietors/directors
- Nominated representative has been removed from the Member Profile section in Production Online
- Wrap on Production Online